

Save For Tomorrow

as of 28.06.2024

Asset class	Currency	Target return	Horizon
ETFs	EUR	1 – 10% p.a.	5 years +

Strategy overview

Investments savings Save For Tomorrow allows our clients to secure their future in an affordable way — to prepare for retirement, provide housing for their family or secure their children's future, create a financial reserve or even a passive income thanks to three different investment strategies.

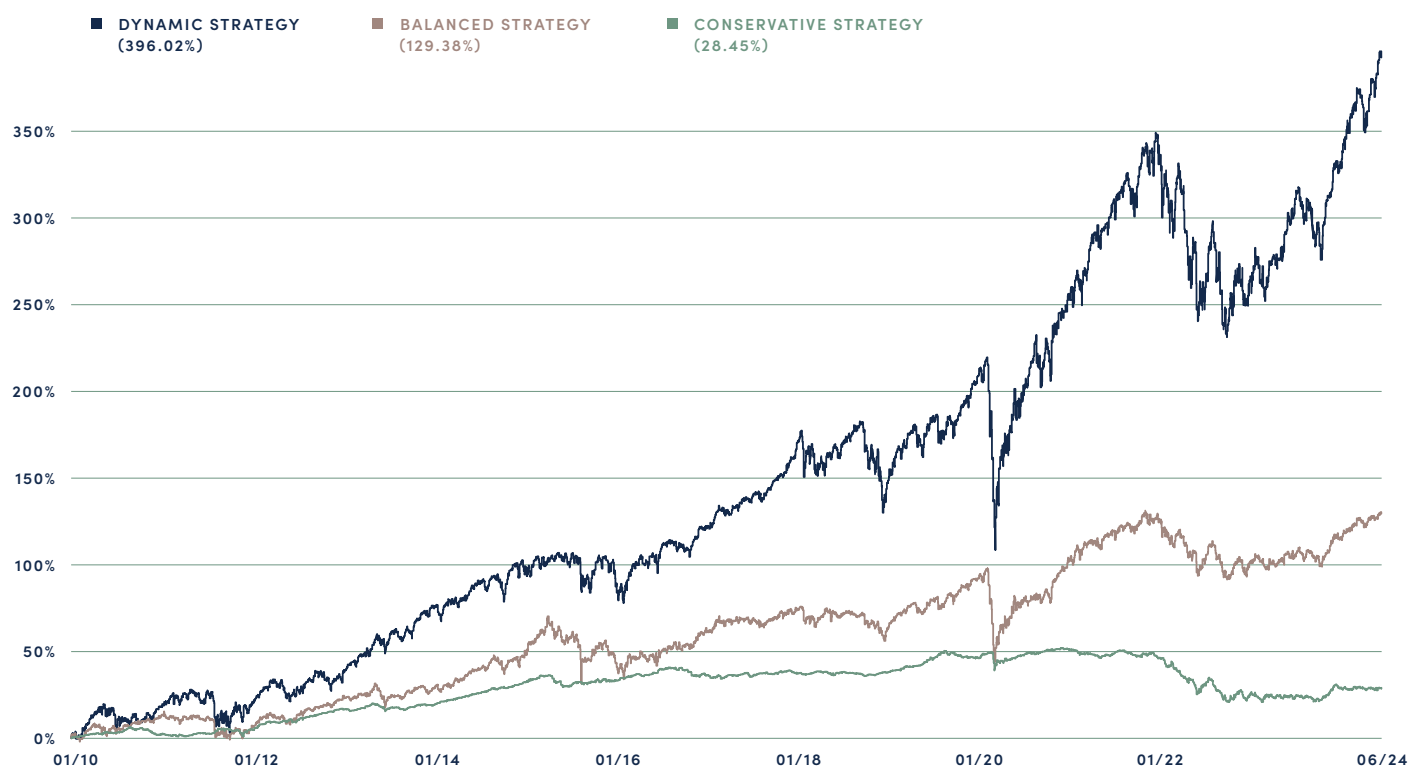
Historical performance (in EUR)

	1 YEAR	3 YEARS	5 YEARS	10 YEARS
Dynamic strategy	24.27%	23.90%	78.15%	163.19%
Balanced strategy	11.92%	5.43%	29.92%	64.61%
Conservative strategy	2.90%	-12.99%	-11.61%	2.02%

Strategy details

Liquidity 100% market	Minimum deposit EUR 50	Risk level 2 – 7	Inception 17.11.2018
Sharpe ratio 0.39 – 0.81	Standard deviation 4.11 – 16.10%	VaR 95% (1d) 0.60 – 1.50%	

Portfolio performance



Key benefits

- No commitment period
- Possibility of variable deposits
- Balanced long-term growth potential

Key risks

- Market fluctuation risks
- Company specific risks
- Currency risks

Source: Bloomberg Professional Terminal, the presented data refer to the past. Past return is not a reliable indicator of future results.

Comparison of the simulated and historical cumulative percentage performance of the portfolio over the stated period. The results are expressed in EUR and are shown before deduction of fees and commissions, and before tax (gross). The statistical details of the strategy are presented for the last 12 months.