WEALTH EFFECT MANAGEMENT o.c.p.

Factsheet

WEM *Equity US*

as of June 30, 2026

Asset class	Currency	Target return	Horizon
Equity	USD	≥ 10% p.a.	5+ years

Context

The United States remains the world's deepest equity market. It has also become more concentrated: a small number of large companies now account for much of the index's return.

Opportunity

Exposure can be taken on the merits of each company rather than in index proportion, and at valuations that do not yet reflect what those businesses can earn.

Strategy

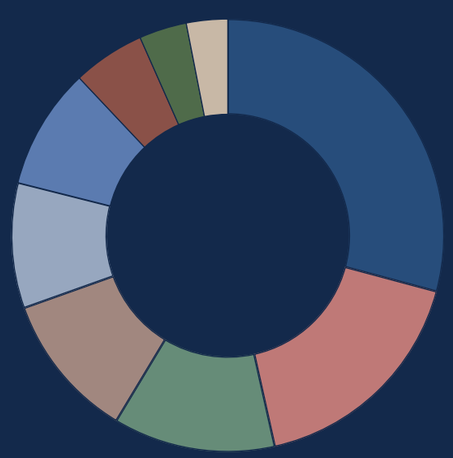
The strategy invests in large US companies selected for the quality of their businesses and their capacity for long-term growth: strong competitive positions, and earnings able to grow beyond what the market currently expects. Selection is made security by security through fundamental analysis, and holdings are distributed across sectors.

The portfolio is actively managed and is not constructed to index weights. Positions are reviewed and adjusted as market conditions and expectations change.

It is measured against the S&P 500, which it aims to exceed over a full market cycle. Value is driven by capital appreciation, dividend income and EUR/USD movements.

Portfolio structure

Sectors



Historical performance (in EUR)

	1 YEAR	3 YEARS	5 YEARS
WEM Equity US	14.72%	58.06%	77.29%
S&P 500	25.34%	68.79%	91.53%

Strategy *details*

Benchmark	Optimal investment	Risk level	Inception
S&P 500	€30,000	6	17.11.2017

Sharpe ratio	Standard deviation	Beta	VaR 95% (1d)
1.06	19.88%	0.99	2.14%

Portfolio *performance*

+ Key benefits

- Investments in large-cap US equities and high quality factor
- Diversified across multiple sectors
- Individual portfolio management
- Long-term growth potential

— Key risks

- Market fluctuation risks
- Company specific risks
- Currency risks

Source: Bloomberg Professional Terminal, the presented data refer to the past. Past return is not a reliable indicator of future results.

Comparison of the simulated and historical cumulative percentage performance of the portfolio over the stated period. The results are expressed in EUR and are shown before deduction of fees and commissions, and before tax (gross). The statistical details of the strategy have been presented since 02.01.2015.